

ELECTRONICALLY FILED
APRIL 27, 2007

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*Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects)

☐ All Debtors)

☐ USA Commercial Mortgage Co.)

☐ USA Securities, LLC)

☐ USA Capital Realty Advisors, LLC)

☐ USA Capital Diversified Trust Deed)

☒ USA Capital First Trust Deed Fund, LLC)

Date: June 22, 2007
Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF SECOND AND FINAL APPLICATION OF SHEA &
CARLYON, LTD., SPECIAL (LOCAL) COUNSEL TO THE OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC FOR
PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES (AFFECTS USA CAPITAL
FIRST TRUST DEED FUND, LLC) AND DECLARATION OF SHLOMO S. SHERMAN,
ESQ. IN SUPPORT THEREOF**

1 1. I HEREBY CERTIFY that on the 26th day of April, 2007, I served the
2 following document:

3
4 Second and Final Application of Shea & Carlyon, Ltd., Special (Local) Counsel to the
5 Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC
6 for Payment of Fees and Reimbursement of Expenses (Affects USA Capital First Trust Deed
7 Fund, LLC)

8 Declaration of Shlomo S. Sherman, Esq. in Support of the Second and Final Application of
9 Shea & Carlyon, Ltd., Special (Local) Counsel to the Official Committee of Equity Security
10 Holders of USA Capital First Trust Deed Fund, LLC for Payment of Fees and Reimbursement
11 of Expenses (Affects USA Capital First Trust Deed Fund, LLC)

12 2. I served the above named document(s) by the following means to the persons
13 as listed below:

14 ☒ a. **ECF System.** See attached Notice of Electronic Filing attached hereto.

15 ☐ b. **United States mail, postage full prepaid to the following:**

16 ☐ c. **Personal service.**

17 I personally delivered the documents to the persons at these addresses:

18 ☐ For a party represented by an attorney, delivery was made by handing
19 the document(s) at the attorney's office with a clerk or other person in
20 charge, or if no one is in charge, by leaving the document(s) in a
21 conspicuous place in the office.

22 ☐ For a party, delivery was made by handing the document(s) to the party
23 or by leaving the document(s) at the person's dwelling house or usual
24 place of abode with someone of suitable age and discretion residing
25 there.

26 ☐ d. **By direct email to the following:**

27 ☐ e. **By fax transmission.**

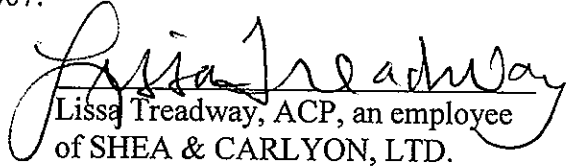
28 Based upon the written agreement of the parties to accept serve by fax
transmission or a court order, I faxed the document(s) to the persons at the
fax numbers listed below. No error was reported by the fax machine that I
used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 27th day of April, 2007.


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

Lissa Treadway

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Thursday, April 26, 2007 12:31 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Application for Compensation

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U.S. Bankruptcy Court**District of Nevada****Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 4/26/2007 at 12:26 PM PDT and filed on 4/26/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 3561

Docket Text:

Second Application for Compensation (*Final*) for SHEA & CARLYON, LTD., Fees: \$587,908.00, Expenses: \$12,595.80. Filed by SHLOMO S. SHERMAN (Attachments: # (1) Exhibit 1# (2) Exhibit 2# (3) Exhibit 3# (4) Exhibit 4 Part 1# (5) Exhibit 4 Part 2# (6) Exhibit 4 Part 3# (7) Exhibit 4 Part 4# (8) Exhibit 4 Part 5# (9) Exhibit 4 Part 6# (10) Exhibit 4 Part 7# (11) Exhibit 4 Part 8# (12) Appendix 5# (13) Exhibit 6# (14) Exhibit 7)(SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\2nd and final fee app of S&C 4-26-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/26/2007] [FileNumber=8033024-0]
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Document description:Exhibit 1

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibit 1 to final fee app 4-26-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/26/2007] [FileNumber=8033024-1]
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Document description:Exhibit 2**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\exhibit 2 to final fee app 4-26-07.pdf**Electronic document Stamp:**

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Document description:Exhibit 3**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\exhibit 3 to final fee app 4-26-07.pdf**Electronic document Stamp:**

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Document description:Exhibit 4 Part 1**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\exhibit 4 to final fee app PART 1.pdf**Electronic document Stamp:**

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Document description:Exhibit 4 Part 2**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\exhibit 4 to final fee app PART 2.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=4/26/2007] [FileNumber=8033024-5]
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Document description:Exhibit 4 Part 3**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\exhibit 4 to final fee app PART 3.pdf**Electronic document Stamp:**

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Document description:Exhibit 4 Part 4**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\exhibit 4 to final fee app PART 4.pdf**Electronic document Stamp:**

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Document description:Exhibit 4 Part 5**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\exhibit 4 to final fee app PART 5.pdf**Electronic document Stamp:**

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Document description:Exhibit 4 Part 6**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\exhibit 4 to final fee app

PART 6.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/26/2007] [FileNumber=8033024-9]
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Document description:Exhibit 4 Part 7

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibit 4 to final fee app
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Document description:Exhibit 4 Part 8

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibit 4 to final fee app
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Document description:Appendix 5

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibit 5 to final fee app 4-26-
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Document description:Exhibit 6

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibit 6 to final fee app 4-26-
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Document description:Exhibit 7

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibit 7 to final fee app 4-26-
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Electronic document Stamp:

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06-10725-lbr Notice will be electronically mailed to:

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Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 4/26/2007 at 4:42 PM PDT and filed on 4/26/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3598

Docket Text:

Declaration Of: SHLOMO S. SHERMAN, ESQ. Filed by SHLOMO S. SHERMAN on behalf of SHEA & CARLYON, LTD. (Related document(s)[3561] Application for Compensation, filed by Attorney SHEA & CARLYON, LTD., Special Counsel SHEA & CARLYON, LTD.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\decl of sherman 4-26-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/26/2007] [FileNumber=8034896-0]
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06-10725-lbr Notice will be electronically mailed to:

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